

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Jacqueline Marcus

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

AMENDMENT NO. 1 TO THE PLAN SUPPLEMENT

On October 25, 2011, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a Plan Supplement, ECF No. 21254 (the “Plan Supplement”), containing documents and schedules in connection with the Debtors’ Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors, dated August 31, 2011, ECF No. 19627 (the “Plan”).¹ In accordance with section 11.1 of the Plan, this Amendment No. 1 to the Plan Supplement removes certain executory contracts from and adds certain executory contracts to Exhibit 2 of the Plan Supplement.

Pursuant to section 11.1 of the Plan, the Debtors reserve the right to alter, amend, update, supplement, or modify the Plan Supplement.

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

Pursuant to Section 15.5 of the Plan, the Plan Supplement may be obtained on the Debtors' independent website at www.lehman-docket.com or by request to the Debtors in accordance with section 15.12 of the Plan.

Dated: November 4, 2011
New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

EXHIBIT A

CONTRACTS TO BE REMOVED FROM EXHIBIT 2 TO THE PLAN SUPPLEMENT

**THE FOLLOWING CONTRACTS LISTED IN THE PLAN SUPPLEMENT ON
EXHIBIT 2, PART A – DERIVATIVES CONTRACTS – ARE HEREBY REMOVED
FROM EXHIBIT 2 AND ARE NO LONGER SCHEDULED FOR ASSUMPTION**

Counterparty	Debtor	Title of Agreement	Notice Address
ABN AMRO Bank N.V.	LEHMAN BROTHERS COMMERCIAL CORPORATION		540 W. Madison Street, Suite 2202 Chicago, IL, 60661 Attn: Daniel Bley/Frederick P. Engler
ABN AMRO Bank N.V.			ABN AMRO Bank N.V. Amsterdam Head Office P.O. Box 283 1000 EA Amsterdam The Netherlands Attn: OFM/Swaps Department
ABN AMRO Bank N.V.			ABN AMRO Bank N.V., Chicago Branch 181 West Madison Street, 30th Floor Chicago, IL, 60662 Attn: Treasury Operations
ABN AMRO Bank N.V.			ABN AMRO Bank N.V., London Branch 199 Bishopsgate London EC2M 3TY United Kingdom Attn: Loan Administration Department
ABN AMRO Bank N.V.			ABN AMRO Bank N.V., Singapore Branch OCBC Centre East, Level 9 63 Chulia Street 0459514, Singapore
ABN AMRO Bank N.V.	LEHMAN BROTHERS SPECIAL FINANCING INC.		ABN AMRO Bank N.V Corporate Communications (HQ9142) P.O. Box 283 1000 EA Amsterdam The Netherlands
AMP Capital Enhanced Yield FdC/O AMP Capital Inves	LEHMAN BROTHERS SPECIAL FINANCING INC.		50 Bridge Street Sydney NSW 2008 Australia

Counterparty	Debtor	Title of Agreement	Notice Address
AMP Capital Enhanced Yield FdC/O AMP Capital Inves			BNP Fund Seviles Australasia Limited Level 6, BNP Paribas Centre 60 Castlereagh Street Sydney, 2000 Australia Attn: Manager - Derivative
AMP Capital Enhanced Yield FdC/O AMP Capital Inves			PO Box R227 Royal Exchange Sydney NSW 1225 Australia
AMP CAPITAL INVESTORS LTDA/C Aus Corporate Bond	LEHMAN BROTHERS SPECIAL FINANCING INC.		50 Bridge Streeet Sydney NSW 2008 Australia
AMP CAPITAL INVESTORS LTDA/C Aus Corporate Bond			BNP Fund Seviles Australasia Limited Level 6, BNP Paribas Centre 60 Castlereagh Street Sydney, 2000 Australia Attn: Manager - Derivative
AMP CAPITAL INVESTORS LTDA/C Aus Corporate Bond			PO Box R227 Royal Exchange Sydney NSW 1225 Australia
Bank of America, National Association	LEHMAN BROTHERS COMMERCIAL CORPORATION		26 Elmfield Road Bromley, Kent BR1 1WA United Kingdom Attn: Global Derivative Operations
BARCLAYS BANK PLC	LEHMAN BROTHERS COMMERCIAL CORPORATION		200 Park Avenue New York, NY, 10166
BBVA 5X5 FI	LEHMAN BROTHERS OTC DERIVATIVES INC.		Banco Bilbao Vizcaya Argentaria, S.A. Plaza San Nicolas #4 Bilbao, Vizcaya 28005 Spain

Counterparty	Debtor	Title of Agreement	Notice Address
BLUEBAY	LEHMAN BROTHERS SPECIAL FINANCING INC.		c/o BlueBay Asset Management Limited, Attn: Melanie Davison Times Place 45 Pall Mall London, SW1Y5JG UK
Deutsche Bank AG	LEHMAN BROTHERS COMMODITY SERVICES INC.		60 Wall Street, 36th Floor New York, NY, 10005-2858
Deutsche Bank AG	LEHMAN BROTHERS SPECIAL FINANCING INC.		60 Wall Street, 36th Floor New York, NY, 10005-2858
FEDERAL HOME LOAN BANK BOSTONA/C FHLB BOSTON	LEHMAN BROTHERS SPECIAL FINANCING INC.		111 Huntington Avenue Boston, MA , 02199
FEDERAL HOME LOAN BANK BOSTONA/C FHLB BOSTON			111 Huntington Avenue Boston, MA , 02199
Federal Home Loan Bank of Topeka	LEHMAN BROTHERS FINANCIAL PRODUCTS INC.		120 SE 6th Street Topeka KS , 66603-0000 Attn: Investments
Federal Home Loan Bank of Topeka			120 SE 6th Street Topeka, KS , 66603 Attn: Investments
Federal Home Loan Bank of Topeka			P.O. Box 176 One Security Benefit Pl, Suite 100 Topeka, KS, 66601-0176 Attn: Matthew D. Boatwright
GOLDMAN SACHS BANK USA (ME)	LEHMAN BROTHERS SPECIAL FINANCING INC.		Goldman Sachs & Co 200 West Street New York, NY 10282 USA Darren Thomas
Goldman, Sachs & Co			Goldman, Sachs 85 Broad Street New York, NY, 10004 Attn: FX Operations

Counterparty	Debtor	Title of Agreement	Notice Address
Goldman, Sachs & Co.	LEHMAN BROTHERS OTC DERIVATIVES INC.		c/o Cleary Gottlieb Steen One Liberty Plaza New York, NY, 1470
IMPAC CMB TRUST SERIES 2004-04	LEHMAN BROTHERS DERIVATIVE PRODUCTS INC.		1761 E. Saint Andrew Place Santa Ana, CA, 92705 Deutsche Bank National Trust
IMPAC CMB TRUST SERIES 2004-04			Deutsch Bank National Trust Company 1761 E Saint Andrew Place Santa Ana, CA, 92705 Attn: Trust Administration
IMPAC CMB TRUST SERIES 2004-04			Thacher Proffitt & Wood LLP Two World Financial Center, 28th Floor New York, NY, 10281
J. ARON & COMPANY	LEHMAN BROTHERS COMMERCIAL CORPORATION		85 Broad Street New York, NY, 10004 Attn: J. Aron
LB ASIA HOLDINGS LIMITED	LEHMAN BROTHERS COMMERCIAL CORPORATION		Level 38, One Pacific Place 88 Queensway Hong Kong
LB ASIA HOLDINGS LIMITED	LEHMAN BROTHERS SPECIAL FINANCING INC.		Level 38, One Pacific Place 88 Queensway Hong Kong
LB BANKHAUS AG SEOUL BRANCH	LEHMAN BROTHERS COMMERCIAL CORPORATION		12th floor Hanhwa Building 110, Sokong-Dong Jung-Ku, Seoul, 100-755 Korea
LB BANKHAUS AG SEOUL BRANCH			c/o CMS Hasche Sigle Barckhausstraße 12-16 Frankfurt A.M., 60325 Germany Attn: Dr. Michael Frege
LB BANKHAUS AG SEOUL BRANCH	LEHMAN BROTHERS SPECIAL FINANCING INC.		12th floor Hanhwa Building 110, Sokong-Dong Jung-Ku, Seoul, 100-755 Korea
LB BANKHAUS AG SEOUL BRANCH			c/o CMS Hasche Sigle Barckhausstraße 12-16 Frankfurt A.M., 60325 Germany Attn: Dr. Michael Frege

Counterparty	Debtor	Title of Agreement	Notice Address
LB BANKHAUS LONDON BRANCH	LEHMAN BROTHERS COMMERCIAL CORPORATION		25 Bank Street London, E14 5LE England
LB BANKHAUS LONDON BRANCH			c/o CMS Hasche Sigle Barckhausstraße 12-16 Frankfurt A.M., 60325 Germany Attn: Dr. Michael Frege
LB BANKHAUS LONDON BRANCH			One Broadgate London, EC2M 7HA England
LB BANKHAUS LONDON BRANCH	LEHMAN BROTHERS SPECIAL FINANCING INC.		25 Bank Street London, E14 5LE England
LB BANKHAUS LONDON BRANCH			c/o CMS Hasche Sigle Barckhausstraße 12-16 Frankfurt A.M., 60325 Germany Attn: Dr. Michael Frege
LB BANKHAUS LONDON BRANCH			One Broadgate London, EC2M 7HA England
LB COMMERCIAL MORTGAGE K.K.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Kishimoto Bldg, 9th Floor 2-2-1 Marunouchi, Chiyoda-ku Tokyo, 100-0005 Japan
LB SECURITIES ASIA LIMITED	LEHMAN BROTHERS COMMERCIAL CORPORATION		KPMG 8th floor, Prince's Building 10 Chater Road Central, Hong Kong
LB SECURITIES ASIA LIMITED			Level 38, One Pacific Place 88 Queensway Hong Kong
LB SECURITIES ASIA LIMITED			Two International Finance Centre, 26 th floor 8 Finance Street Central, Hong Kong

Counterparty	Debtor	Title of Agreement	Notice Address
LEHMAN BROTHERS BANKHAUS A.G.	LEHMAN BROTHERS COMMERCIAL CORPORATION		Gruneburgweg 18 60322 Frankfurt am main, Germany
LEHMAN BROTHERS BANKHAUS A.G.	LEHMAN BROTHERS COMMODITY SERVICES INC.		Gruneburgweg 18 60322 Frankfurt am main, Germany
LEHMAN BROTHERS BANKHAUS A.G.			Rathenauplatz I 60322 Frankfurt am main, Germany
LEHMAN BROTHERS BANKHAUS A.G.	LEHMAN BROTHERS HOLDINGS INC.		Gruneburgweg 18 60322 Frankfurt am main, Germany
LEHMAN BROTHERS BANKHAUS A.G.			Rathenauplatz I 60322 Frankfurt am main, Germany
LEHMAN BROTHERS JAPAN INC.	LEHMAN BROTHERS COMMERCIAL CORPORATION		Kishimoto Bldg, 9th Floor 2-2-1 Marunouchi, Chiyoda-ku Tokyo, 100-0005 Japan
LEHMAN BROTHERS JAPAN INC.	LEHMAN BROTHERS COMMODITY SERVICES INC.		Kishimoto Bldg, 9th Floor 2-2-1 Marunouchi, Chiyoda-ku Tokyo, 100-0005 Japan
LEHMAN BROTHERS JAPAN INC.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Kishimoto Bldg, 9th Floor 2-2-1 Marunouchi, Chiyoda-ku Tokyo, 100-0005 Japan
LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS COMMERCIAL CORPORATION		25 Bank Street London, E14 5LE England
LEHMAN BROTHERS TREASURY CO BV			Houthoff Buruma N.V. P.O. Box 75505 NL-1070 AM Amsterdam, The Netherlands
LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS COMMODITY SERVICES INC.		25 Bank Street London, E14 5LE England
LEHMAN BROTHERS TREASURY CO BV			Houthoff Buruma N.V. P.O. Box 75505 NL-1070 AM Amsterdam, The Netherlands
LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS COMMODITY SERVICES INC.		25 Bank Street London, E14 5LE England

Counterparty	Debtor	Title of Agreement	Notice Address
LEHMAN BROTHERS TREASURY CO BV			Houthoff Buruma N.V. P.O. Box 75505 NL-1070 AM Amsterdam, The Netherlands
LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS HOLDINGS INC.		25 Bank Street London, England
LEHMAN BROTHERS TREASURY CO BV			Houthoff Buruma N.V. P.O. Box 75505 NL-1070 AM Amsterdam, The Netherlands
LEHMAN BROTHERS TREASURY CO BV	LEHMAN BROTHERS SPECIAL FINANCING INC.		25 Bank Street London, E14 5LE England
LEHMAN BROTHERS TREASURY CO BV			Houthoff Buruma N.V. P.O. Box 75505 NL-1070 AM Amsterdam, The Netherlands
Merrill Lynch Bank USA	LEHMAN BROTHERS SPECIAL FINANCING INC.		4 world Financial Center 12th floor New York, NY, 10080
Merrill Lynch Bank USA			4 world Financial Center 12th floor New York, NY, 10080
Merrill Lynch Bank USA			800 Scudders Mill Road 111 Plainsboro NJ , 08536 Attn: Joseph Sandford
MERRILL LYNCH CAPITAL SERVICES INC	LEHMAN BROTHERS COMMERCIAL CORPORATION		4 World Financial Center, 12th Floor New York NY 10080
Merrill Lynch Commodities (Europe) Limited	LEHMAN BROTHERS COMMODITY SERVICES INC.		2 King Street London EC1A 1HQ United Kingdom Attn: Merrill Lynch Commodities Legal Group
Merrill Lynch Commodities (Europe) Limited			Merrill Lynch Financial Centre 2 King Edward Street London, EC1A 1HQ United Kingdom Attn: Merrill Lynch commodities Legal Group

Counterparty	Debtor	Title of Agreement	Notice Address
Merrill Lynch International Bank Limited	LEHMAN BROTHERS COMMERCIAL CORPORATION		4 World Financial Center, 12th Floor, 16th Floor 4 World Financial Center, 12th Floor, 16th Floor New York, NY, 10281-1315 Attn: FX Operations Manager
Merrill Lynch International Bank Limited			Ropemaker Place 25 Ropemaker Street London, EC2 9LY United Kingdom Attn: Foreign Exchange Business Support
MORGAN STANLEY CAPITAL GROUP, INC	LEHMAN BROTHERS COMMERCIAL CORPORATION		1585 Broadway, 3rd Floor New York, NY, 10036-8293 Attn:FX Transactions, Currency Obligations/Options
MORGAN STANLEY CAPITAL GROUP, INC			2000 Westchester Avenue Purchase, NY , 10577 Attn: Commodities, Swap Group
MORGAN STANLEY CAPITAL GROUP, INC			Transaction Mangement Group 1585 Broadway, 19th Floor New York, NY, 10036-8293 Attn: Chief Legal Officer
MORGAN STANLEY CAPITAL GROUP, INC	LEHMAN BROTHERS SPECIAL FINANCING INC.		2000 Westchester Avenue, First Floor Purchase, NY , 10577 Attn: Commodities - Swap Group
MORGAN STANLEY CAPITAL GROUP, INC			Transaction Management Group 1585 Broadway, 10th Floor New York, NY, 10036-8293 Attn:Chief Legal Officer
Nebraska Investment Finance Authority	LEHMAN BROTHERS FINANCIAL PRODUCTS INC.		1230 O ST Suite 200 Lincoln, NE , 68508
Nebraska Investment Finance Authority			200 Commerce Court 1230 O Street Lincoln, NE , 68508 Attn: Executive Director

Counterparty	Debtor	Title of Agreement	Notice Address
New York Life Insurance Company	LEHMAN BROTHERS SPECIAL FINANCING INC.		NY Life Investment Management 51 Madison Avenue New York, NY, 00101 Attn: Tom Mahon
NEVADA HOUSING DIVISION	LEHMAN BROTHERS SPECIAL FINANCING INC.		1802 North Carson St, Ste 154 Carson City, NV, 89701 Attn: CFO
NEVADA HOUSING DIVISION			Nevada Housing Division Offices 7220 Bermuda Road, Ste. B Las Vegas, NV , 89119 Attn: Lon DeWeese
Otterbein Homes	LEHMAN BROTHERS SPECIAL FINANCING INC.		580 North State Route 741 Lebanon, OH 45036
P7887 Lianhe Investments Pte Ltd.	LEHMAN BROTHERS SPECIAL FINANCING INC.		PIMCO 840 Newport Center Drive Suite 100 Newport Beach, CA, 92660 Attn: Kevin M. Broadwater
Pickersgill, Inc.	LEHMAN BROTHERS SPECIAL FINANCING INC.		615 Chestnut Avenue Towson , 21204
Royal Bank of Scotland PLC	LEHMAN BROTHERS COMMERCIAL CORPORATION		600 Steamboat Road Greenwich, CT , 06830 Attn: Legal Dept. - Derivatives Documentation
Royal Bank of Scotland PLC			RBS Global Banking & Markets Level 4, 135 Bishopgate London, EC2M 3UR United Kingdom Attn: Swaps Administration
SOUTHERN CALIFORNIA EDISON (EEI)	LEHMAN BROTHERS COMMODITY SERVICES INC.	EEI dated on 4/7/2008	2244 Walnut Grove Ave. Rosemead, CA , 91770 Attn: Kevin Cini
TRI-CITY BAPTIST CHURCH	LEHMAN BROTHERS SPECIAL FINANCING INC.		2150 E. Southern Avenue Tempe AZ 85282 CFO

Counterparty	Debtor	Title of Agreement	Notice Address
TRI-CITY BAPTIST CHURCH 10/1/2012	LEHMAN BROTHERS SPECIAL FINANCING INC.		1409 NC Highway North PO Box 40 Conover, NC, 28613 Attn: Walter Raines
UBS AG	LEHMAN BROTHERS COMMERCIAL CORPORATION		677 Washington Boulevard Stamford, CT , 06912-0300 Attn: James Fuqua, David Kelly

THE FOLLOWING CONTRACTS LISTED IN THE PLAN SUPPLEMENT ON EXHIBIT 2, PART C – COMMERCIAL REAL ESTATE AGREEMENTS – ARE HEREBY REMOVED FROM EXHIBIT 2 AND ARE NO LONGER SCHEDULED FOR ASSUMPTION

Debtor	Counterparty	Title of Agreement	Description¹	Notice Address
LB Rose Ranch LLC	A.D.R.A. LLC	Membership Agreement	Membership Agreement	3329 Diablo Way, Castle Rock, CO 80108
LB Rose Ranch LLC	Garfield County	Government Agreement	Zone District / Comprehensive Plan Map Amendment	c/o Building & Planning Director, 108 8th Street, Suite 401, Glennwood Springs, CO 81601
LB Rose Ranch LLC	Toro	Vendor Contract, dated September 12, 2007	Service Agreement - Irrigation Computer Lease	P.O. Box 3339, Abilene, TX 79604

¹ This description is provided for informational purposes only. To the extent there is an inconsistency between this description and the contract, the contract governs.

EXHIBIT B

CONTRACTS TO BE ADDED TO EXHIBIT 2 TO THE PLAN SUPPLEMENT

**THE FOLLOWING CONTRACT IS HEREBY ADDED TO THE PLAN SUPPLEMENT
ON EXHIBIT 2, PART A – DERIVATIVES CONTRACTS – AND IS SCHEDULED FOR
ASSUMPTION**

Counterparty	Debtor	Title of Agreement	Notice Address
WGZ Bank AG Westdeutsche Genossenschafts- Zentralbank	LEHMAN BROTHERS COMMERCIAL CORPORATION	FX Forward Purchase Agreement dated 11/21/2008 (DBE506598-080519)	WGZ Bank AG Legal Department Ludwig-Erhard-Allee 20 Dusseldorf, D-40227 Germany

**THE FOLLOWING CONTRACT IS HEREBY ADDED TO THE PLAN SUPPLEMENT ON EXHIBIT 2, PART C –
COMMERCIAL REAL ESTATE AGREEMENTS – AND IS SCHEDULED FOR ASSUMPTION**

Deal ID	Debtor ¹	Counterparty	Date	Title of Agreement	Description ²	Notice Address
R08D44	LBHI/LCPI	TUXEDO RESERVE OWNER LLC, TUXEDO TPA OWNER LLC	05/26/2010	OMNIBUS AMENDMENT TO SENIOR LOAN AGREEMENT, PROJECT LOAN AGREEMENT AND OTHER LOAN DOCUMENTS, by and among TUXEDO RESERVE OWNER LLC, TUXEDO TPA OWNER LLC, THE RELATED COMPANIES, L.P., TUXEDO RESERVE INVESTMENT PARTNERS, L.P., , R-H TPA HOLDINGS L.P., TRIP BORROWER CO- MEMBER LLC, TPA BORROWER CO- MEMBER LLC, LEHMAN COMMERCIAL PAPER INC., and LEHMAN BROTHERS HOLDINGS INC.	Omnibus Amendment to Loan Agreements	C/O The Related Companies, L.P. 60 Columbus Circle New York, NY 10023 Attn: Michael Brenner, Executive VP and CFO c/o The Related Companies, L.P. New York, NY 10023 Attn: David Speiser, VP c/o The Related Companies, L.P. New York, NY 10023 Attn: Randolph Amengual, Esq.

¹ LBHI – Lehman Brothers Holdings Inc.
LCPI – Lehman Commercial Paper Inc.
LCPUK – Lehman Commercial Paper Inc., UK Branch
LBSF – Lehman Brothers Special Financing Inc.

² This description is provided for informational purposes only. To the extent there is an inconsistency between this description and the contract, the contract governs.